

Thank you for opening a New Direction Trust Company account. Please complete this form and mail it back to the New Direction office:

New Direction Trust Company

1070 W. Century Drive
Louisville, CO 80027

Required for all accounts opened via our online application process and for additional signature verification purposes.

1. YOUR INFORMATION

Your Name:	New Direction Account Number:
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2. ACCOUNT TYPE

Traditional IRA Roth IRA SEP IRA SIMPLE IRA Inherited IRA HSA Coverdell Savings Account

3. APPLICABLE RULES

1. We need a separate signature page for each account you maintain at NDTCO.
2. We will accept an original signature or a scan or fax of the original.
3. Until you return this signature page, we will not be able to perform the following transactions for your account:
 - IRA Distributions
 - Address changes
 - Conversions
 - Beneficiary changes
4. We reserve the right to ask for additional verification of your signature.

4. SIGNATURE

I certify that this is my legal signature for the above referenced account I opened with New Direction Trust Company.

Signature: _____ Date: _____